

EXAMINING BOARD OF SOCIAL WORKERS, MARRIAGE AND FAMILY  
THERAPISTS AND PROFESSIONAL COUNSELORS  
SOCIAL WORKERS SECTION  
MARCH 15, 2001

MEMBERS PRESENT: Cornelia Gordon-Hempe, Virginia Heinemann, Anita Kropf,  
Douglas Knight, Muriel Harper

LEGAL COUNSEL: John Schweitzer

STAFF PRESENT: Patrick D. Braatz, Karen Rude-Evans

GUESTS: Marc Herstand, NASW-WI; Joanne Barndt, UW-Milwaukee;  
William Heiss, UW-Madison; Patricia Egan, Edgewood College;  
Linda Haines, Dean, Joyce Czajkowski, Peg Baxter, and Lynnette  
Enlow, Upper Iowa University; Gail Johnson, NASW-WI, UWM;  
Marilyn Windschiegel, SMS-WI; Brenda Johnson, Meriter Hospital

CALL TO ORDER

Chair Cornelia Gordon-Hempe called the meeting to order at 9:03 a.m.

APPROVAL OF AGENDA

Amendments: -Proposed stipulation in the matter concerning Paul K. Christopherson, CSW  
-Proposed stipulation in the matter concerning Lisa M. Loudon, CSW  
-Scope statement relating to professional counselor training certificate  
-Discussion of HHS 133  
-Discussion of April meeting date

MOTION: Doug Knight moved, seconded by Muriel Harper, to approve the agenda as amended.

APPROVAL OF DRAFT MINUTES OF JANUARY 11, 2000

Corrections: -On page 1, under PUBLIC HEARING..., delete the sentence, "Muriel Harper stated she will submit written testimony."  
-On page 4, under COMMITTEE TO REVIEW EDUCATIONAL COURSES, change the first sentence to read, "...to advise the Secretary to set up an advisory committee, including university faculty, to review educational courses."

MOTION: Douglas Knight moved, seconded by Muriel Harper, to approve the draft Minutes of January 11, 2000 as corrected. Motion carried unanimously.

APRIL MEETING DATE

The April Section meeting was rescheduled for April 27, 2001.

## ACTING SECRETARY BILL CONWAY

Acting Secretary Bill Conway greeted the Section and wished them a productive day. A new Secretary has not yet been appointed, but hopefully that will occur in the near future.

## PRESENTATION OF PROPOSED STIPULATIONS

### PAUL K CHRISTOPHERSON, CSW

DOE attorney Jack Zweig presented a proposed stipulation in the matter concerning Paul K. Christopherson, CSW. This matter will be deliberated on in closed session.

### LISA M LOUDEN, CSW

DOE attorney Jack Zweig presented a proposed stipulation in the matter concerning Lisa M. Louden, CSW. This matter will be deliberated on in closed session.

## REPORTS ON PENDING COURT CASES, DISCIPLINARY CASES AND ADMINISTRATIVE RULES

These reports were informational.

### REVIEW OF EDGEWOOD COLLEGE HUMAN SERVICES COURSES – PATRICIA D EGAN, MS, CSW

Patricia Egan appeared to give further information on Edgewood College's human services courses and field placements.

## UPPER IOWA COURSES FOR SWTC

Linda Haines, Dean, Joyce Czajkowski, Peg Baxter, and Lynnette Enlow, Upper Iowa University, appeared for clarification of the Section's motion that only the courses at the Madison campus are approved. Upper Iowa has been operating under the assumption for five years that all programs were approved. Upper Iowa has taken measures to ensure continuity of coursework at all campuses.

**MOTION:** Virginia Heinemann moved, seconded by Anita Kropf, to approve the courses offered at all Upper Iowa campuses. Motion carried unanimously.

## DRAFT LANGUAGE FOR CHANGES TO SFC 7 RELATING TO PSYCHOTHERAPEUTIC SOCIAL WORK

This item was postponed until the April meeting.

## REVIEW DEFINITION OF "CLINICAL SOCIAL WORK CONCENTRATION"

The Section reviewed the language and made some changes. John Schweitzer will make the language changes and send the definition to the Clearinghouse to be published.

## REVIEW OF SCOPE STATEMENT AND PROPOSED RULE CHANGE RELATING TO REQUIREMENTS REGARDING THE PRACTICE OF PSYCHOTHERAPY BY SOCIAL WORKERS

This discussion was postponed in light of the fact that the proposed psychotherapy licensure bill has been introduced to the Assembly as AB206. If this bill passes, this issue will be moot.

## REVIEW SCOPE STATEMENT AND PROPOSED RULES RELATING TO PERMITTING APPLICANTS TO SUPPLEMENT COURSEWORK

The scope statement and proposed rules relating to permitting applicants to supplement coursework was tabled. This will require a statute change.

## REVIEW SCOPE STATEMENT OF PROPOSED RULES RELATING TO SOCIAL WORK COURSE DESCRIPTIONS

The Section directed John Schweitzer to draft the suggested language changes in the scope statement of rules relating to social work course descriptions.

## REQUESTS FOR EXEMPTION OF CE REQUIREMENT AND CORRESPONDENCE RELATING TO CE REQUIREMENTS

The section discussed this issue with legal counsel and directed him to respond to the individuals on behalf of the Board.

## PRACTICE QUESTIONS

The Section directed Legal Counsel to respond to the questions presented per the direction given by the Section.

## CORRESPONDENCE RELATING TO CICSW SUPERVISION

The Section directed Legal Counsel to respond to the questions presented per the direction given by the Section.

## REVIEW OF INQUIRIES RECEIVED BY LEGAL COUNSEL

The Section directed Legal Counsel to respond to the questions presented per the direction given by the Section.

## REPORT OF SCREENING COMMITTEE

Twelve cases were reviewed. Six were opened and six were closed.

## DISCUSSION REGARDING THE PRACTICE OF PUTTING TRAINING CERTIFICATES “ON HOLD”

The Section asked legal counsel to look into this matter further and bring the matter back to the next meeting.

### APPOINTMENT OF REPRESENTATIVES TO ASWB NEW BOARD ORIENTATION

MOTION: Douglas Knight moved, seconded by Virginia Heinemann, to send Kimberly Nania as the Section representative to the ASWB New Board Orientation. Motion carried unanimously.

### APPEARANCE BY DAMIAN WILSON, UW HOSPITAL, AND BRENDA JOHNSON, MERITER HOSPITAL, REGARDING USE OF THE TITLE “SOCIAL WORKER”

Damian Wilson was unable to appear on behalf of UW Hospital. Brenda Johnson appeared for Meriter Hospital. Both hospitals have employed the same individual, who is in the process of certification, as an independent clinical social worker. This error was discovered in a routine review of credentials at Meriter Hospital, who then informed UW Hospital. The employee was taken off the on-call rotation at Meriter Hospital and will not be eligible again until she has her certification. UW Hospital transferred the employee to a position that does not require use of the title “social worker.” Meriter Hospital has now changed their job descriptions to reflect that anyone employed as a social worker must be Wisconsin certified and not merely “eligible” for certification. UW Hospital is also very sensitive to this issue and has taken steps to try to ensure this situation does not reoccur.

### CLASS I HEARINGS

#### LISA THAO

Lisa Thao appeared before the Section and presented testimony on the coursework for her master’s degree and her work experience. This matter will be deliberated on in closed session.

#### SIDNEY BLAIR

Sidney Blair appeared before the Section and presented testimony on the coursework for her master’s degree and her work experience. This matter will be deliberated on in closed session

#### KATY O’NEILL

Katy O’Neill appeared via telephone and presented testimony on her work experience. This matter will be deliberated on in closed session

### APPEARANCE BY MARC HERSTAND, NASW-WI, REGARDING PROPOSED RULE CHANGES

The NASW-WI would like to sell some audio tapes before the end of the year for home study. Marc Herstand distributed handouts regarding home study programs from NASW-New Jersey and NASW-Massachusetts. Currently in Wisconsin, home study for CE is limited to five hours,

and the provider(s) must be pre-approved by ASWB. NASW-WI is petitioning the Section to consider amending this rule to also allow home study programs pre-approved by state or national social work associations and accredited schools of social work. John Schweitzer will research this subject and will bring information to the next Section meeting.

#### RECESS FOR LUNCH

The Section recessed for lunch at 12:37 p.m. No Section business was discussed during this time.

#### RECONVENE IN OPEN SESSION

The meeting reconvened at 1:20 by consensus.

#### DISCUSSION WITH UW FACULTY

William Heiss, UW-Madison, asked about the status of the proposed statute change to allow students to take the ASWB exam prior to graduation. This is included in the proposed psychotherapy licensure bill, which has been introduced to the Assembly as AB206.

#### RECESS TO CLOSED SESSION

**MOTION:** Anita Kropf moved, seconded by Douglas Knight, to recess to closed session pursuant to Chapter 19.85(1)(a), (b), (f), and (g), Wis. Stats., for the purpose of deliberating on Class I hearings, deliberating on proposed stipulations, personal appearances for reviews of applications, reviewing applications, reviewing case status report, and consulting with legal counsel. Roll call vote: Cornelia Gordon-Hempe - yes, Virginia Heinemann - yes, Anita Kropf – yes, Muriel Harper - yes, Douglas Knight - yes. Motion carried unanimously.

Open session recessed at 3:37 p.m.

#### RECONVENE IN OPEN SESSION

**MOTION:** Douglas Knight moved, seconded by Muriel Harper, to reconvene in open session. Motion carried unanimously.

Open session reconvened at 3:20 p.m.

VOTING ON ITEMS CONSIDERED/DELIBERATED ON IN CLOSED SESSION

CLASS I HEARINGS

LISA THAO

MOTION: Douglas Knight moved, seconded by Anita Kropf, to approve the application of Lisa Thao and allow her to take the Clinical ASWB examination. Motion carried unanimously.

SIDNEY BLAIR

MOTION: Anita Kropf moved, seconded by Virginia Heinemann, to approve the ICSW application of Sidney Blair. Muriel Harper – no. Motion carried.

KATY O'NEILL

MOTION: Muriel Harper moved, seconded by Anita Kropf, to reaffirm the denial for ICSW certification to Katy O'Neill. Douglas Knight – no. Motion carried.

PROPOSED STIPULATIONS

PAUL K CHRISTOPHERSON, CSW

MOTION: Virginia Heinemann moved, seconded by Anita Kropf, to adopt the Findings of Fact, Conclusions of Law, the Order and the surrender of certification in the matter concerning Paul K. Christopherson, CSW. Motion carried unanimously.

LISA M LOUDEN, CSW

MOTION: Douglas Knight moved, seconded by Anita Kropf, to adopt the Findings of Fact, Conclusions of Law, the Order and the surrender of certification in the matter concerning Lisa M. Louden, CSW. Motion carried unanimously.

PERSONAL APPEARANCES/APPLICATION REVIEWS

ELIZABETH A MONTOUR

MOTION: Virginia Heinemann moved, seconded by Douglas Knight, to approve the application of Elizabeth A. Montour and allow her to take the ASWB Intermediate examination. Motion carried unanimously.

CHRISTINE M KEENAN

MOTION: Anita Kropf moved, seconded by Muriel Harper, to approve the application of Christine M. Keenan and allow her to take the ASWB Basic examination. John Schweitzer will correspond with Ms. Keenan that upon passing the ASBW Basic exam, the Section anticipates offering Ms. Keenan a

stipulation that she must obtain victimization counseling. John Schweitzer will also correspond with Langlade County Human Services regarding the appropriate use of the title “social worker.” Motion carried unanimously.

#### AARON H LAKEY

MOTION: Virginia Heinemann moved, seconded by Anita Kropf, to approve the application of Aaron H. Lakey and allow him to take the ASWB Basic examination. John Schweitzer will correspond with Mr. Lakey that upon passing the ASWB Basic examination, a condition of certification is that Mr. Lakey must enroll in the IPP program. Cornelia Gordon-Hempe was not present for Mr. Lakey’s appearance and abstained from voting. Motion carried.

#### APPLICATION REVIEWS

MOTION: Douglas Knight moved, seconded by Anita Kropf, to grant an APSW certification to **Elizabeth J. Hanson**, to grant an ICSW certification to **Martha M. Belcher**, to approve **Susan Brozek, Linda D. Butler Ramsey, Ruth A. Corrao, Beverly Elias-Stearns, Kathryn A. Chmielewski, Michal Y. Goldstein, Susan Mueller, Diane M. Savides, Kimberly J. Sletta** and **Ruth M. Waters** for the ASWB Clinical Examination, approve **Mary Louise Marshall** for the ASWB Basic examination, to request more information from **Barbara Blocker, Amy C. Brodeski, and Susan M. Scott**, and to deny the ICSW applications of **Diane A-Akert** and **Paula Doiel**. Motion carried unanimously.

#### VIRGIL JOINER

MOTION: Virginia Heinemann moved, seconded by Douglas Knight, to deny the application for ICSW certification of Virgil Joiner, and refer the CSW matter to DOE. Motion carried unanimously.

#### CASE STATUS REPORT

MOTION: Muriel Harper moved, seconded by Douglas Knight, to close complaint **00 SOC 053** for no violation. Motion carried unanimously.

MOTION: Virginia Heinemann moved, seconded by Douglas Knight, to close complaint **00 SOC 015** for compliance gained. Motion carried unanimously.

#### TRANSITION ISSUES

Patrick Braatz reported to the Section that the Governor’s Appointments Office was working very hard on filling the board appointments whose terms have expired and cannot be reappointed to this Board/Section. It is expected that new appointees will be named by July 1, 2001.

## ADJOURNMENT

MOTION: Anita Kropf moved, seconded by Douglas Knight, to adjourn the meeting.  
Motion carried unanimously.

The meeting adjourned at 5:35 p.m.

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